



**NATIONAL RESEARCH SYMPOSIUM  
ON FINANCIAL LITERACY AND EDUCATION  
U.S. Department of the Treasury  
1500 Pennsylvania Ave. NW, Washington, D.C.  
October 6-7, 2008**

**TENTATIVE AGENDA**

**MONDAY, OCTOBER 6 (9:30 AM – 5:00 PM) Cash Room**

9:00 **Registration** (researchers and observers)

9:30 **Welcome and Expectations** – Treasury official (TBD) and Dr. Colien Hefferan, Administrator, Cooperative State Research, Education, and Extension Service, USDA

10:00 **Keynote Speaker** - David Laibson, Harvard University- “The Psychology of Savings and Investment”

10:30 **Financial Education Program Evaluation** – Angela Lyons, University of Illinois at Urbana-Champaign, Discussion Facilitator

11:45 **Lunch** (on your own)

1:00 **Financial Risk Assessment**– Sherman Hanna, The Ohio State University  
Discussion Facilitator

2:15 **Behavior Theory Application** – Jing Xiao, University of Rhode Island  
Discussion Facilitator

3:30 Break (10 min.)

3:40 **Consumer Economic Socialization** – Tahira Hira, Iowa State University  
Discussion Facilitator

4:55 **About the Recommendations Paper**

5:00 **Adjourn**

**TUESDAY, OCTOBER 7 (9:00 AM - 12:30 PM) Cash Room**

*Researchers will meet in private sessions from 9 a.m. to 11:00 a.m. to discuss research priorities. The 11:15 a.m. report-out in the Cash Room is open to all observers.*

11:15 **Recommendations for Future Research** - Facilitators and Designees

12:15 **Next Steps**